

Account Number _____

Documents required from Beneficial Owners:

- Copy of unexpired government issued photo id

Part I: All persons opening an account on behalf of a legal entity must provide the following information.

Last Name and Title _____

First Name _____ Middle Initial _____

Name and type of Legal Entity for Which the Account is Being Opened _____

Legal Entity Address: _____ City _____ State _____ Zip _____

Please check the following boxes that apply to the individual above:

- This individual owns 20% or more of equity interests of the legal entity listed named above
- This individual has significant responsibility for managing or directing the entity named above

Part II. Please complete the requested information below for any individual(s) who either a) own 20% or more of equity interests, b) have significant responsibility for managing or directing the entity, or c) both.

Last Name _____

First Name _____ Middle Initial _____

Address _____

City _____ State _____ Zip _____ Country _____ DOB _____

SSN _____ For Non-US persons: SSN, Passport # or other similar identification number _____

Please check the following boxes that apply to the individual above:

- This individual owns 20% or more of equity interests of the legal entity listed above
- This individual has significant responsibility for managing or directing the entity

Last Name _____

First Name _____ Middle Initial _____

Address _____

City _____ State _____ Zip _____ Country _____ DOB _____

SSN _____ For Non-US persons (SSN, Passport # or other similar identification number) _____

Please check the following boxes that apply to the individual above:

- This individual owns 20% or more of equity interests of the legal entity listed above
- This individual has significant responsibility for managing or directing the entity

I, _____ (name of person opening account), hereby certify, to the best of my knowledge, that the information provided above is complete and correct.

Signature: _____ Date: _____

Part II. Please complete the requested information below for any individual(s) who either a) own 20% or more of equity interests, b) have significant responsibility for managing or directing the entity, or c) both.

Last Name _____

First Name _____ Middle Initial _____

Address _____

City _____ State _____ Zip _____ Country _____ DOB _____

SSN _____ For Non-US persons (SSN, Passport # or other similar identification number _____)

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- This individual owns 20% or more of equity interests of the legal entity listed above.
 - This individual has significant responsibility for managing or directing the entity
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