

BENEFICIAL OWNERSHIP FORM

Men	าber	Number	•	

Documents required from Beneficial Owners:

- Copy of US passport
- Copy of proof of address

In lieu of a passport, non-US persons may also provide:

- A copy of a Social Security card in combination with an alien identification card or other government-issued document evidencing nationality or residence and bearing a photograph or similar safeguard.
- Two different government-issued documents evidencing nationality or residence and bearing a photograph

Part I: All persons opening an account on behalf of a legal entity must provide the following information. Last Name and Title									
					Middle Initial				
			Onened						
		ccount is Being Opened City							
				State	ZIP				
	ving boxes that apply to t			ad a same ad als same					
		more of equity interests of the legal entity listed named above nt responsibility for managing or directing the entity named above							
□ This individ	uai nas significant respo	nsibility for m	anaging or directing the e	ntity named above					
ests, b) have significar	nt responsibility for ma	anaging or dir	rany individual(s) who ei ecting the entity, or c) b	oth.	more of equity inter-				
					Middle Initial				
			Country	DOB					
			assport # or other similar						
	ing boxes that apply to t								
☐ This individual owns 20% or more of equity interests of the legal entity listed above									
			anaging or directing the e						
Last Name									
					Middle Initial				
			Country						
SSN	For Non-US p	ersons (SSN, P	assport # or other similar	identification number					
Please check the follow	ing boxes that apply to t	the individual	above:						
☐ This individual owns 20% or more of equity interests of the legal entity listed above									
☐ This individ	☐ This individual has significant responsibility for managing or directing the entity								
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☐ This individ	iuai nas signincant respo		(name o	fperson opening acco	ount), hereby				
☐ This individ					ount), hereby				

Part II. Please complete the requested information below for any individual(s) who either a) own 20% or more of equity interests, b) have significant responsibility for managing or directing the entity, or c) both.

Last Name First Name				Middle Initial
				DOB
				dentification number
	wing boxes that apply to	•	•	
			ests of the legal entity listed	l above.
		• •	anaging or directing the en	
		<u>, </u>		,
Last Name				
				Middle Initial
				DOB
SSN	For Non-US p	ersons (SSN, P	assport # or other similar ic	lentification number
Please check the follow	wing boxes that apply to	the individual a	above:	
☐ This indivi	dual owns 20% or more	of equity intere	ests of the legal entity listed	l above.
☐ This indivi	dual has significant respo	onsibility for m	anaging or directing the en	tity
Last Name				
First Name				Middle Initial
Address				
City	State	Zip	Country	DOB
SSN	For Non-US p	ersons (SSN, P	assport # or other similar io	dentification number
Please check the follow	wing boxes that apply to	the individual a	above:	
□ This indivi	dual owns 20% or more	of equity intere	ests of the legal entity listed	l above.
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